

ULRICH SCARLETT WICKMAN & DEAN, PA

Privacy Statement

Effective Date: May 7, 2014

ULRICH SCARLETT WICKMAN & DEAN, PA ("Firm") respects the privacy and security of your non-public personal information ("Personal Information") and protecting your Personal Information is one of our top priorities. In accordance with the requirements of the Federal Graham-Leach Bliley Act, this Privacy Statement explains the Firm's privacy practices, including how we use the Personal Information we receive from you and from other specified sources, and to whom it may be disclosed. The Firm follows the privacy practices described in this Privacy Statement and, depending on the services performed, the Firm may share information as described herein.

Personal Information Collected

We may collect Personal Information about you from the following sources:

- Information we receive from you on intake forms or other forms, such as your name, address, social security number, tax identification number, asset information, and income information;
- Information we receive from you through our Internet website, such as your name, address, email address, Internet Protocol address;
- Information about your transactions with or services performed by us, or with our affiliates, such as information concerning your title insurance policy, premiums, payment history, information about your home or other real property, information from lenders and other third parties involved in title or other transactions, account balances, and credit card information, and Personal Information we receive from consumer or other reporting agencies and publicly recorded documents; and
- Personal Information we receive from consumer or other reporting agencies and publicly recorded documents.

Disclosure of Personal Information

WE DO NOT DISCLOSE ANY PERSONAL INFORMATION ABOUT YOU WITH ANYONE FOR ANY PURPOSE THAT IS NOT SPECIFICALLY PERMITTED BY LAW.

Subject to Florida Bar Rules of Professional Conduct, we may provide your Personal Information (excluding information we receive from consumer or other credit reporting agencies) to various individuals and companies, as permitted or required by law, without obtaining your prior authorization. Disclosures may include, without limitation, the following:

- To insurance agents, brokers, representatives, support organizations, or others to provide you with services you have requested, and to enable us to detect or prevent criminal activity, fraud, material misrepresentation, or nondisclosure in connection with a title insurance transaction;
- To third-party contractors or service providers for the purpose of determining your eligibility for an insurance benefit or payment and/or providing you with services you have requested;
- To an insurance regulatory authority, or a law enforcement or other governmental authority, in a civil action, in connection with a subpoena or a governmental investigation; and/or

- To lenders, lien holders, judgment creditors, or other parties claiming an encumbrance or an interest in title whose claim or interest must be determined, settled, paid or released prior to a title or escrow closing.

Subject to Florida Bar Rules of Professional Conduct, we may also disclose your Personal Information to others when we believe, in good faith, that such disclosure is reasonably necessary to comply with the law or to protect the safety of our customers, employees, or property, to comply with a judicial proceeding, court order or legal process, and/or to otherwise advance your interests.

Disclosure to Affiliated Companies - We are permitted by law to share your name, address and facts about your transaction with affiliated companies, such as insurance companies, agents, and other real estate service providers to provide you with services you have requested. We do not, however, disclose information we collect from consumer or credit reporting agencies with our affiliates or others without your consent, in conformity with applicable law, unless such disclosure is otherwise permitted by law and by Florida Bar Rules of Professional Conduct.

Disclosure to Nonaffiliated Third Parties - We do not disclose Personal Information about our customers or former customers to nonaffiliated third parties, except as outlined herein or as otherwise permitted by law and by Florida Bar Rules of Professional Conduct.

We restrict access to Personal Information about you to those employees who need to know that information in order to provide products or services to you. We maintain physical, electronic, and procedural safeguards that comply with federal regulations to guard your Personal Information.

Confidentiality and Security of Personal Information/ Requests for Correction, Amendment, or Deletion of Personal Information

As required by applicable law, we will afford you the right to access your Personal Information, under certain circumstances to find out to whom your Personal Information has been disclosed, and request correction or deletion of your Personal Information. However, the Firm's current policy is to maintain customers' Personal Information for no less than our state's required record retention requirements for the purpose of handling future title insurance coverage claims.

For your protection, all requests made under this section must be in writing and must include your notarized signature to establish your identity. Where permitted by law, we may charge a reasonable fee to cover the costs incurred in responding to such requests. Please send requests to:

Stephanie Gibson, Chief Privacy Officer
ULRICH SCARLETT WICKMAN & DEAN, PA
713 S. Orange Ave., Suite 201
Sarasota, FL 34236

Changes to this Privacy Statement may be amended from time to time consistent with applicable privacy laws. The effective date of this Privacy Statement, as stated above, indicates that last time this Privacy Statement was revised or materially changed.